प्राधिकृत अधिकारी, पीएनबी हाउसिंग फाइनेंस लिमिटेड

पंजीकृत कार्यालय : 9वां तल, अंतरिश भवन, 22, के. जी. मार्ग, वर्ड दिल्ली-110001, दूरभाष सं.: 011.23357171, 23357172, 23705414, वेबसाइट : www.pnbhousing.com (a) pnb Housing शाखा पता : : प्रथम तल, आर्थ नगर, ज्वालापुर, हरिद्वार - 249407, उत्तराखंड

> तिषि के अनुसार संशोधित प्रतिभूति हित (प्रवर्तन) निवभावली २००२ के निवभ ३(१) के साथ प्रतिन विसीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्भाग तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 के अध्याय ।।। की धारा 13(2) के अंतर्गत सूचना

वाय 🖂 बार १९६९) के अंदर्गत कक्षी हरिद्वार शाखा जिल्ला कार्यांनय अध्य तल, आर्य नगर, व्यवसपुर, हरिद्वार — 249407, उत्तराखंड में निधत है, वो कार्यन से मांग सूचना निर्मत की थी। उस्ता मांग सूचना जो है वह हमारे प्राणिकृत अधिकारी की मध्यम पि वर्षित अप सभी प्रधारकर्ताओं/रख-वधारकर्ताओं/नारंटमें को निनंत की गई की और ऐसा इतिहर किया रुपा का क्योंकि आपके काते को किरती/आज का भूगतान न करने के कारण नातीय रिजर्व बैंक/राष्ट्रीय आकान के के रिकानिर्वेशों के अनुस नेपादनीय परिकाशियों के रूप में दर्गीकृत कर दिया गया था। पस की विषयकर्तु जो है वह मुख्यन आज इलादि की फिल्ती से मुगतान में आपके द्वारा की गई फूर्ड हैं। बकाया रशि कर पत्नेखन नीचे तारिका में किया गया है। इसके अलावा, अनेक कारणें

देनों की एकावधि के मीटर पिएनपिएकाफ़्यूस को नारात्न मान और बुरुवों के लाव निम्न टाविका में नकिन सीध का बुगतान करने का निर्देश देते हैं। चुगतान करने में विकल सोने पर पीएनपिएकएकरान जो है वह उक्त अधिनिद्दम की बारा 13(4) के सभी वा किन ी प्रकार के बहुत क्वी प्रतिभूत परिलंपन्तियों या इनमें से किसी एक या अधिक के निरुद्ध अनिवासे कार्यवाई/ तथाय करेगी, जिल्हा उत्तरकार्याओं और गार्टलों की प्रतिभूत परिलंपन्तियों पर अधिवास किए आने की कार्यवाई भी समित्रका होगी। स्पका प्यानकर्णन विशेष परिवर्षकरूप एवं पुनर्निमान तथा प्रतिभृति कित वस्तेन अधिनियन 2002 वी बाता ति की प्रान्थनी की और मानवित किया जाता है. विसक्त अन्य निर्धी द्वार अववा जनता से कोटेशने व निर्धि वर्षीत करके सार्वजनिक नीतानी हाल प्रतिनृत परिसर्वतियों के विकास शूचना के प्रकाशन की लिया तक ही पीएनबीएसएकएल हाल जपात अनस्त तानाई, प्रभावें एवं व्यव्यें के लाव बकारे की लेपूर्ण नहीं का मुख्यान कर सकते हैं/ उसे चुका सकते हैं। कृषधा व्य है कि गाँदै मिजी संबि द्वार अपना में कोटेशने न मिदिन्ट अमेरिक सरके राज्येनिक मैजिनी द्वारा प्रतिभूत परिस्पितियों में विकासने मूनना में प्रवासन से पूर्व मीएनमीएकएकएस द्वारा उपगत समस्त जागती, प्रभारी एवं वार्वा के साथ कारणे भी मपूर्व परिस् गुरान नहीं किया जाता है / उसे नहीं चुकामा जाता है, तो इस अवधि के उपरांत कार प्रतिभूत परिसंपत्ति(में) को ऋपमुक्त करने के अधिकारी नहीं होंगे। इसके अस्तित्वत आपको उस्त अधिकार की धारा 13(15) के अंतरीत मिकी, पहुँ के स्वयंत से अध्या किसी :

म मानते हैं कि आद मांग सूचना का पालगनुपालन करने से बार रहे हैं और इमिन्टर हम उत्तर अधिनियम की वात 13(3) के तहर भी अभिवार्य वन पूकी इस मांग सूचना का पह प्रकारत कर को हैं। आपको एतदहारा इस मांग सूचना के अकामन की तिर्दिश से

क सं	ऋण खाता संख्या	उधारकर्ता एवं सह—उधारकर्ता का नाम एवं पता	गारंटर का नाम एवं पता	बंधककृत संपत्ति	मांग सूचना की तिथि	मांग सूचना तिथि के अनुसार बकाया राशि
1	HOU/HWR/ 1619/752721 बी.ओ: हरिद्वार	राजेश कुमार और सरस्वती देवी, पता – 1 – सीतापुर, हरिद्वार, शिव मंदिर के पास सीतापुर, हरिद्वार, चत्तत्वळं – 248407, पता 2 –1, मामोपुर सोपुर, पिपराङ्ग्य, गोरखपुर उत्तर प्रदेश – 273001, पता 3 – मैससे राजेश ट्रेडिंग कंपनी, शैंड नंबर 4, नई सब्जी मंदी, सीतापुर ज्वालापुर, हरिद्वार, चत्तराखंद – 249407, पता 4 – प्लाट 8 के हिस्से पर आवासीय मकान, खसरा नंबर 312 और 313, गांव ज्वालापुर, परगना ज्वालापुर, तहसील और जिला हरिद्वार, यूके, – 249407 में स्थित है।	एनए.	प्लाट ९ के हिस्से पर आवासीय मकान, खरारा नंबर 312 और 313, गांव ज्यालापुर, परंगना ज्वालापुर, तहसील और जिला हरिद्वार, उत्तराखंड- 249407	13-06-2024	रू 14,68,605.49 (रुपये चौदह साख अङ्सट हजार छह सी पांच और उनवास पैसे मात्र) 13/06/2024 के अनुसार बकाया
2.	HOU/HWR/ 0121/848134 बी.ओ: हरिद्वार	सचिन कुमार त्यांगी और सविता, प्रता 1— C/o मीनिका त्यांगी, मकान नंबर जे 182, शिवालिक नगर, भेल, डिरिद्वार, उत्तराखंड — 249407, प्रता 2— नांगल रोड, सिदकी सडारनपुर, यू.पी. — 247001, प्रता 3— वैज्ञानिक परीज्ञाण प्रयोगशाला, 290 291, दिल्ली पब्लिक स्कूल के पास, पूडाना रुडती, डिस्ट्वार, जाराखंड — 247667, प्रता 4— मूखंड संख्या 217 का आवासीय मकान ने 04, खसरा ने 312 मिन, टिडरी विस्थपित क्षेत्र, रोजनाबाद, गांव सलेमपुर महदूद 1, परगना रुड़ती, नगरपालिका सीमा के मीतर, तहसील और जिला हरिद्वार, प्रतराखंड — 249403 में स्थित है।	एन ए	आवासीय नंतान संख्या ०४ भूखंड संख्या 217. खसंश संख्या 312 मिन, जो टिइरी विस्थापित छंत्रा, रोशनाबाद, गांव सलेनपुर महदूद 1, परगंगा रुखकी, नगर निगम सीमा वो मीतर, तहसील और जिला हरिद्वार, उत्तराखंड-249403 में स्थित है।	1-04-037-0-03-05-05-0	रु, 18,50,007.32 (रुपये उन्नीस लाख मवास हजार सात और बत्तील पैसे मात्र) 13/06/2024 के अनुसार

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थान : हरिद्वार / दिनांक : 15-07-2024

VVIP INFRATECH LIMITED

Corporate Identity Numbers: U45201UP2001PLC136919

Our Company was originally incorporated as a private limited Company under the name of "Vibhor Builders Private Limited" on August 10, 2001 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Delhi, bearing registration number as 111999. The name of our company was changed to Vibhor Vaibhav Infra Private Limited vide certificate dated December 17, 2007. Thereafter, our Company was converted from private limited to public limited, pursuant to special resolution passed by the shareholders of the Company at the Extraordinary general meeting held on November 28, 2023 and the name of our Company was changed from "VVIP Infratech Private Limited" to "VVIP Infratech Limited" vide fresh certificate of incorporation dated January 04, 2024 issued by the Registrar of Companies, Kanpur. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 143 of Red Herring Prospectus.

> Registered Office: Fifth Floor, VVIP Style, Nh-58 Raj Nagar Extension, Ghaziabad, Uttar Pradesh-201017, India Website: www.vvipinfra.com; E-Mail: cs@vvipinfra.com; Telephone No: +91 9990060123 Company Secretary and Compliance Officer: Ms. Kanchan Aggarwal

> > PROMOTERS: MR. PRAVEEN TYAGI, MR. VAIBHAV TYAGI, AND MR. VIBHOR TYAGI

INITIAL PUBLIC OFFER OF 65,82,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF VVIP INFRATECH LIMITED ("OUR COMPANY" OR "VVIPL" OR "THE ISSUER" AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 3,38,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [...] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [...] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION*). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 62.43.600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.36 % AND 25.005 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ALLOCATION OF THE ISSUE

	THE RESIDENCE OF THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TO THE PERSON
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MARKET MAKER PORTION	3,38,400 EQUITY SHARES
NON-INSTITUTIONAL PORTION	NOT LESS THAN 9,37,200 EQUITY SHARES
RETAIL PORTION	NOT LESS THAN 21,86,400 EQUITY SHARES
ANCHOR INVESTOR PORTION	NOT MORE THAN 18,72,000 EQUITY SHARES
QIB PORTION (EXCLUDING ANCHOR INVESTOR)	NOT MORE THAN 12,48,000 EQUITY SHARES

PRICE BAND: ₹91/- TO ₹93/- PER EQUITY SHARE

THE FLOOR PRICE IS 9.1 TIMES THE FACE VALUE AND CAP PRICE IS 9.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 330 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, DELHI AS REQUIRED UNDER SECTION 26 and 32 OF THE COMPANIES ACT, 2013.

			BID OFFER PROGR	AMME		
	ANCHOR BID OPENS ON JULY 22, 2024					
		BID OFFER OPENS ON JULY 2	3, 2024	BID OFFER CLOSES ON JULY 25, 2024		
ASBA*	A* Simple, safe, smart way of Application!!!! Mandatory in Public issues. *Applications supported by account For further details			d amount (ASBA) is a better way of applying to issues by simply blocking the furv section on ASBA below.	d in the bank	



(Standalone basis):

UPI-Now available in ASBA for Retail Individual Investors ("RII") **

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA, Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

"ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by Rlis. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 330 of the Red Herring Prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General information Document. ASBA Forms can be downloaded from the website of BSE ("Designated Stock Exchange 1 and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.

"List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended. IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015, AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION

SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME, FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019, FOR IMPLEMETION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR CORRESPONDING UPI ID (IN CASE OF RIIs), IN WHICH THE APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 330 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. Basic & Diluted Earnings Per Share (EPS), as adjusted for change in capital

2) Price to Earnings (P/E) ratio in relation to Issue Price of ₹ [•] per Equity Share of face value ₹10/- each fully paid up.

Financial Year	Basic & Diluted EPS ₹	Weight	Sr. No.	Particulars	P/E Ratio
2023-24	17.24	3	1	P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-2024	[+]
2022-23	154.35	2	2	P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-2023	[•]
2021-22	106.66	3.	3	P/E ratio based on the Basic & Diluted EPS, as restated for FY 2021-2022	
Weighted Average EPS	46.37	6	4	P/E ratio based on the Weighted Average EPS	[•]
Return on Net Worth (RONW) (Standa	lone basis)		4) Net A	sset Value per Equity Share (Standalone basis)	
PROBLEM CONTRACTOR	A PROPERTY CONTRACTOR OF THE	THE PROPERTY OF THE PARTY OF TH	CALL STREET	1 22 22 22 22 22 22 22 22 22 22 22 22 22	ALC: USE OF THE PARTY OF THE PA

Return on Net Worth (RONW) (Standalone basis)				
Financial Year	Return on Net Worth (%) W			
2023-24	22.55	3		
2022-23	16.23	2		
2021-22	13.38	1		
Weighted Average EPS	17.37	6		

3	P/E ratio based on the Basic & Diluted EPS, as restated for FY 2	021-2022		
4	P/E ratio based on the Weighted Average EPS			
) Ne	t Asset Value per Equity Share (Standalone basis)			
As at	N N	AV per share	5.0	
Marc	h 31, 2024	76	45	
Marc	h 31, 2023	951	.30	
Maria	h 24 2022	700	DA	

5) Comparison of Accounting Ratios with Indu	stry peers
Weighted Average EPS	17.37
2021-22	13.38
2022-23	16.23

ech Limited	EMS Limited	Vishnusurya Projects and Infra Limited
		(Amount in lakhs except %)
Issue Price	VIII. VIIII. VIII. VIIII. VIIII. VIIII. VIIII. VIII. VIII. VIII. VIII. VIII. V	[•]
NAV per Equity Share	[•]	
March 31, 2022	796.94	
March 31, 2023	951.30	
March 31, 2024		76.45

Key Financial Performance	VVIP Infratech Limited			EMS Limited			Vishnusurya Projects and Infra Limited		
	2024	2023	2022	2023	2022	2021	2023	2022	2021
Revenue from operations ⁽¹⁾	21488.23	14707.16	10060.26	53,816.17	35,985.08	33,070.39	13237.11	7645.94	6321.8
Total Income ¹⁰	21655.92	14817.45	10186.23	54,327.71	36,309.84	33,618.42	13326.06	9603,62	6339.3
EBITDA ^{III}	2721.72	1513.83	991.45	14,899.95	11,251.19	9,889.97	2231.44	2958.81	321.0
EBITDA Margin ⁴	12.67	10.29%	9.85%	27.69%	31,27%	29.91%	16%	38%	55
PAT	1778.16	934.31	645.59	10,861.63	7,904.62	7,195.37	1736.64	2158.97	229.1
PAT Margin [®]	8.27%	6.35%	6.42%	20.18%	21.97%	21.76%	0.13	0.28	0.0
Operating cash flow	1290.43	127.86	147.37	(2,540.12)	2,263.71	3,576.82	1072.31	(1089.99)	2169.5
Net worth ^{at}	7886.64	5758.20	4823.89	48,783.23	38,017.99	30,191.46	5627.28	3687.55	1528.5
Debt Equity Ratio*	0.40	0.34	0.33	0.09	0.01	0.01	1.09	2.09	3.9
ROCE (%) [®]	28.50%	17.48%	14.33%	28.26%	29.50%	33.65%	32.46%	49.93%	22.84
ROE (%) ⁽¹⁰⁾	26.06%	17.66%	14.34%	22.27%	20.79%	23.83%	30.86%	59.59%	14.99

Key financial and operational performance indicators ("KPIs")

Our company considers that KPIs included herein below have a bearing for arriving at the basis for Offer Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated July 06. 2024. Further, the KPIs herein have been certified by M/s Rishi Kapoor & Company, Chartered Accountants (FRN: 006615C), by their certificate dated July 06, 2024 vide UDIN 24075483BKBJLW1167, For further details of our key performance indicators, see Chapter "Basis of Issue Price" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 95 and 280 respectively. We have described and defined them, where applicable, in "Definitions and Abbreviations" section on page 01. Our Company confirms that it shall continue to disclose all the KPIs included in this section "Basis for Offer Price", on a periodic basis, at least once in a year (or for any lesser period as determined by the Board of our Company), for a duration that is at least the later of (i) one year after the listing date or period specified by SEBI; or (ii) till the utilization of the Net Proceeds. Any change in these KPIs, during the aforementioned period, will be explained by our Company as required under the SEBI ICDR | 13. | Gem Enviro Management Limited

Key metrics like growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basic for evaluating the overall performance of our Company

Key Financial Performance	FY 2023-24	FY 2022-23	FY 2021-22
Revenue from operations ¹¹	21488.23	14707.16	10060.26
EBITDA [®]	2721.72	1513.83	991.45
EBITDA Margin ^{III}	12.67	10.29	9.85
PAT	1778.16	934.31	645,59
PAT Margin ⁴	8.27	6.35	6.42
Net Worth th	.7886,64	5758.20	4823.89
RoE(%)**	26.06	17.66	14.34
RoCE(%) ⁽ⁿ⁾	28.50	17.48	14.33
Debt- Equity(%)**	0.40	0.53	0.47

Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.

(2) EBITDA is calculated as Profit before tax + Depreciation +Interest Expenses-Other Income 'EBITDA Margin 'is calculated as EBITDA divided by Revenue from Operations 'PAT Margin'is calculated as PAT for the period/year divided by revenue from operations.

Net worth means the aggregate value of the paid-up share capital and reserves and surplus of the company. Return on Equity is ratio of Profit after Tax and Average Shareholder Equity.

(7) Return on Capital Employed is calculated as EBIT divided by capital employed; which is defined as shareholders' equity plus non-current borrowings. (8) Debt Equity ratio is calculated as Total Debt (Long term Borrowings + Short Term Borrowings) divided by Total Shareholders Equity.

• The Average cost of acquisition per Equity Share by our Promoters, i.e., Praveen Tyagi, Vaibhav Tyagi, Vibhor Tyagi at the date of Red Herring Prospectus are Nil, ₹ 0.34 and ₹ 0.34 respectively. The BRLMs associated with the Offer have handled ten public issues in the past three years, out of which one issue closed below the issue price on listing date.

business, results of operations and financial condition. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For further details please refer Chapter- "Risk Factors" on page no. 29 of Red Herrin

We require sizeable amounts of working capital for our continued operation and growth. Our inability to meet our working capital requirements could have a material adverse effect on our

The details of the Equity Shares held by our Promoters, which are locked in for a period of 3 years from the date of Allotment in the Offer are given below:

Name of the Promoter	No. of Equity shares	Face Value (in ₹)	Percentage of post-issue paid-up capital (%)	Lock in Period	S _i B _i	ar
Praveen Tyagi	49,94,400	10	20.00%	3 Years		di d
In case of revision in the price band, the bid/lissue period shall be extended for at least three (3) additional working days after a	such revision in the price t	band, subject to the b	id/issue period not exc	ceeding a total of te		

(10) working days any revision in the price band, and the revised bid/ issue Period. If applicable shall be widely disseminated by notification to the Stock Exchange by issuing press release and by and also by indicating the change on the website of BRLMs and by intimation to Self-Certified Syndicate Banks (SCCB's), the sponsor banks and the designated intermediaries, as applicable. In case of force majeure, Banking strike or similar circumstances, the company may for the reason recorded in writing, extend the Bid/ Issue period by at least Three (3) additional working days subject to total bid / Issue period not exceeding Ten (10)

The issue is being made in terms of Rule 19 (2)(b)(l) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of SEBI ICDR Regulations, the issue is being made for a least 25% of the post issue paid up Equity Share capital of our Company. The issue is being made through the Book Building Process wherein not more than 50% of the issue shall be available for allocation on a proportionate basis to Qualified institutional Buyers ("QIB's" and such portion to the "QIB Portion") provided that our company may in consultation with the BRLMs may allocate upto 60% of the QIB portion to the Anchor Investor on a discretionary basis in accordance with the SEBIICDR Regulations ("Anchor Investor Portion"). One third of the Anchor Investor Portion shall be reserved for the Domestic Mutual Funds. subject to valid bids being received from the domestic mutual funds at or above the Anchor Investor allocation price. Further, 5% of the QIB portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual funds only, and the reminder of the QIB portion shall be available for allocation on proportionate basis to all QIBs Bidders (other than Anchor Investors), including mutual funds, subject to valid bids being received at or above the issue price. Further, not less than 15% of the issue shall be available for allocation on proportionate basis to Non-Institutional Bidder and not less than 35% of the issue shall be available for allocation to the Retail Individual bidders in accordance with the SEBI ICOR Regulations subject to valid bids being received or above the issue price. All potential bidders, other than Anchor Investor, are required to mandatorily utilize the application supported by blocked amount ("ASBA") process providing details of their respective bank account (including UPIID in case of RIBs) which will be blocked by SCSBs or the bank account linked with the UPIID, as applicable, to participate in the issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For Details, please see the section titled "Issue Procedure" on page 330 of the Red Herring Prospectus.

(a) **pnb** Housing

परिशिष्ट -4-क अचल सम्पत्ति(यों) की ई-नीलामी बिक्री सूचना

वित्तीय आस्तियों का प्रतिमृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के साथ पठित प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम ह(6) के परंतुक के तहत अवल आस्तियों की बिक्री हेतु ई—नीलामी बिक्री सूचन पंजीकृत कार्यालय :-9 वी मंजिल, अंतरिश भवन, 22, के जी मार्ग, नई दिल्ली-110001 फोन:-011-23357171, 23357172, 23705414, वे**बसाइट : www.pnbhousing.com**

हरिद्वार शास्त्राः पीएनकी हाउसिंग फाइनेंस लिमिटेड, दिल्ली हरिद्वार मुख्य सडक, अरबिंदो आश्रम के बगल में, रानीपुर मोड, ज्वालापुर, जिला हरिद्वार -249407 तदहारा सर्व साधारण को और विशेष रूप से कालम नंबर 🗝 में निदर्शित कर्जदार(सें) एवं गारंटर(सें) को सुधना दी जाती है कि प्रत्यामृत लेनदार के पास बंधक / प्रभारित कालम नंबर--ही में वर्णित अवल सम्पत्ति(यां), जिसक प्रलक्षित / भीतिक कब्जा पीएनबी हाउसिंग फाईनेंस लिमिटेड (पीएनबी एचएफएल) / प्रत्याभूत लेनदार के प्राधिकृत अधिकारी द्वारा प्राप्त किया जा चुका है (कालम नंबर—सी में वर्णितानुसार) नीचे दिए विवरण के अनुसार "जैसी है जहां है" तथा "जो मी है वहां है" आधार पर बेची जाएंगी। एतदहारा कालम नंबर –ए में निदर्शित कर्जदार(से) / कंकदाता(ऑ) / संबंधित कर्जदार(से) / कंकदाता(ऑ) (मृत्योपरान्त) के कानूनी वारिसों, कानूनी प्रतिनिधियां, (चाहे ज्ञात अथवा अञ्चात), निष्पादक(कों), प्रशासक(कों), उत्तराधिकारी(यों), समनुदेशिती(यों) को, जेसी भी स्थिति हैं, प्रतिभृति हित प्रवर्तन नियमवली, 2002 अधातन संशोधित के नियम 8(8) एवं 9 के तहत

ऋण संख्या, कर्जदार / मांग सूक्वा कच्जा सह-कर्जदार का नाम मांग की राशि नारटर(S) (ए) और तारीख (बी) (सी)		का प्रकार	बंधक रखी सम्पत्तिओं का विवरण (डी)	आरक्षित मृत्य (आरपी) (ई)	ईएमडी (आपडी का 18%) (एक)	बोली प्रस्तुत करने की अंतिम विधि (वी)	बोर्ती वृद्धि राशि (एवं)	निरीक्षण की तिथि एवं समय (आई)	नीलागी की तिथि एवं समय (जे)	झार ऋगगार/ न्यायासय मामल धार कोई (के)
HOU/HWR/0122/948006, बी.जो. हरिद्वार, अवनीश गोयल, श्रीमती रुचि गोयल	07.12.2023 (中 专 22,38,504.70	कन्त्रा	खसरा नंबर 677 मिन वाला आवासीय मकान, मौजा रोशनाबाद गांव सलेमपुर महदूद 1 में स्थित, क्षेत्रफल 700 वर्ग फीट और कवर्ड एरिया 1500 वर्ग फीट, परगना रुड़की, तहसील और जिला हरिद्वार, उत्तराखंड, भारत, 249402। सीमा पूर्व – दूसरों की संपत्ति, 20 फीट की मुजा, पश्चिम – 18 फीट घोड़ी सड़क, 20 फीट की मुजा, उत्तर –दूसरों की संपत्ति, 35 फीट की भुजा, दक्षिण – श्रीमती सुमन का प्लाट, 35 फीट की मुजा	1782000	ক. 178200	30.07.2024	₹. 10,000	20.07.2024 पूर्वी.10.00 बजे से अप. 5.30	31.07.2024 8ਾਪ.12.30 ਕਾਰੇ ਜੇ ਕਾਪ. 2.30	Unknown

ैउसके मुगतान तथा / अथवा वसूनी की तिथि तक लागू अनुसार 18 प्रतिशत वार्षिक की दर पर भावी ब्याज, उपगत किए गए अनुष्यी खर्ची, लागत, प्रभारी इत्यादि सहित। "पीएनवी हाउसिंग फाइनैंस लिमिटेड के प्राधिकत अधिकरी के सर्वश्रंख ज्ञान और जानकारी के अनुसार, उपरिवर्णित अथल /प्रतिभूत आस्तियों के संबंध में कोई अन्य ऋणभार / दावे गेही है, सिवाय उनके जो कालम नंबर—के में वर्णित किए गए हैं। इसके अतिरिका इन ऋणभारों का मुगतान / अदायगी सफल केता / बोलीदाता द्वारा उसकी अपनी व्यवस्था द्वारा की जाएगी। सफल केता(ओ) / बोलीदाताओं से वर्णित ऋणभारों की सत्यता का अमिनिश्चयन स्वतंत्र रूप से करने का अनुरोध किया जाता है। 1. आज की तिथि तक, पीएनबीएचएकएल / पीएनबीएचएकएल के प्रविकृत अधिकारी पर उपरोक्त अचल सम्पतियों / प्रतिकृत आस्तियों की बिकी, हस्तांतरण तथा / अथवा निपटान के संबंध में कोई प्रतिका आदेश तथा / अथवा निपटान के संबंध में कोई प्रतिका आदेश तथा / अथवा निपटान के संबंध में कोई प्रतिका आदेश तथा / अथवा

ह संनाचित केता / बोलीदाता तथा इच्छूक पार्टियां कालम नंबर—के में वर्णित, कार्यवाही / पारित आदेश इत्यादि, यदि कोई, में बहस, जिसमें पीएनबीएचएफएल के पास उपलब्ध उसके स्वामित्व के साथ संबंधित दस्तावेजों का शीमिक है। परंतु उसी तक सीमित नहीं है, का निरीक्षण स्वतंत्र रूप से कर सकती हैं तथा सभी संदर्भी में अपनी संतुष्टि अपनी निविदा / बोली आवेदन प्रस्तुत करने अथवा ऑफर(से) प्रस्तुत करने से पहले कर सकती हैं। बोलीदाता(ओं) को बोली प्रपन्न के साथ इस नीलामी के नियमों और शतौं पर हरताक्षर करने होंगे।

3. कृपया ध्यान दें कि प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 9(3) के अनुसार, बोलीवाता / खरीवार कानुनी रूप से बिकी मूल्य की राशि का 25% (ब्याना सहित) जमा करने के लिए बाध्य है। पैसा, यदि कोई हो, जमा किया गया) एसी दिन या अगले कार्य दिवस की तुलना में बाद में नहीं। सुरक्षा ब्याज (प्रवर्तन) नियम, 2002 के नियम 9(2) के अनुसार सुरक्षित लेनदार हारा बिक्री मूल्य का 25% प्राप्त करने के बाद ही (बोली लगाने वाले) के पक्ष में बिक्री की पुष्टि की जा सकती है। शेष 75% बिक्री पुष्टि पत्र की पायती की तारीख से 15 दिनों के भीतर केता द्वारा बिक्री प्रिष्ट की जम करनी होगी और इस तरह की जमा शिश के दिखाँन पर, संपत्ति / सुरक्षित

. मैसर्स सी 1 डंडिया प्राइवेट लिमिटेड ई-नीलामी के माध्यम से बिकी संचालन में प्राधिकत अधिकारी कार्पोरेट कार्यालय पता : प्लॉट नंबर 68, तृतीय तल, सेक्टर-44, गुरुवाम, हरियाणा-122003 वेबसाइट www.bankeauctions.com सहायता करेगी। संपत्ति के निरीक्षण या बोली दरलावेज प्राप्त करने और किसी अन्य प्रश्न या पंजीकरण से संबंधित किसी भी सहायता के लिए, पीएनबीएँकएफएल प्राधिकृत अधिकारी

मुकेश विश्नोई संपर्क नंबर 1800 120 8800, या सी 1 इतिया प्राइवेट लिमिटेड अथवा www.pnbhousing.com पर वैसे

स्थानः हरिद्वार, दिनांकः 16-07-2024 प्राधिकत अधिकारी, मैसर्स पीएनबी डाउसिंग फाइनैंस लिमिटेड

time to time. Our Company has received an In-Principle approval letter dated June 13, 2024 from SME platform of BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this issue, the Designated Stock Exchange will be the BSE Limited (BSE)

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited (BSE SME), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the

Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on 307 of the Red Herring Prospectus. DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE: It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Offer Documents or the price at which the equity shares are offered has

been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. The investors are advised to refer to the Offer Documents for the "Disclaimer Clause of the SME Platform of BSE" on page 311 of the Red Herring Prospectus. RISK IN RELATION TO THE FIRST ISSUE: This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹ 10/- each and the offer price is [•] times of the face value of the equity shares.

The Issue Price (determined and justified by our Company in consultation with the Book Running Lead Managers as stated in "Basis for Issue Price" on page 95 should not be taken to be indicative of the market price of the

Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing. Bidders/Applicants should note that on the basis of PAN, DP ID And Client ID as provided in the bid cum application form, the Bidder/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence related to an issue. Bidders/ Applicants are advised to update any changes to their demographic details as available in the records of the depository participants to ensure accuracy of records. Any delay resulting from failure to update the demographic details would be at the applicant's sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the bid cum application form. The PAN, DP ID and the Client ID provided in the bid cum application form should match with the PAN, DP ID and the Client ID available in the depository database, otherwise the bid cum application form is liable to be rejected. Bidders/Applicant should ensure that the beneficiary account provided in the Bid cum application form is active:

Prospectus.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this (saue unless they can afford to take the risk of losing their investment. Investors are advised to readthe risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of Red Herring. Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 29 of Red Herring Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: This being the issue of Equity Shares, the appointment of Trustees is not required. IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Book Runing Lead Managers. The financial data presented in section "Basis for Offer Price" on page no. 95 of the Red Herring. Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 29 and 172 respectively of the Red Herring.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 143 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection* on page 406 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 25,00,00,000 /- divided into 2,50,00,000 Equity Shares of ₹10/- each, the issued, subscribed, and paid-up share capital of the Company before the Issue is ₹ 18,38,77,000 /- divided into 1,83,87,700 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 74 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Praveen Tyagi- 5,000 Equity Shares and Suman Tyagi-5,000 Equity Shares.

Mandella

Delhi - 110034, India

Tel No.: 011-45121795

Email: Investor.jpo@maashitla.com

Contact Person: Mukul Agrawal

Website: www.maashitla.com

MAASHITLA SECURITIES PRIVATE LIMITED

SEBI Registration Number: INR000004370

Investor Grievance Email: Investor.jpo@maashitla.com

Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura,

BOOK RUNNING LEAD MANAGERS REGISTRAR TO THE ISSUE

Share India

SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED SEBI Registration Number: INM000012537

Address: A-15, Basement, Sector - 64, Noida, Gautam Buddha Nagar, Noida,

Uttar Pradesh, India, 201301 Telephone Number: +91-120-4910000 Contact Person: Mr. Kunal Bansal Email Id: kunal.bansal@shareindia.co.in

Investors Grievance E-mail: info@shareindia.com Website: www.shareindia.com CIN: U65923UP2016PTC075987

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Kanchan Aggarwal Fifth Floor, VVIP Style, Nh-58 Raj Nagar Extension, Ghaziabad 201017 Ultar Pradesh, India; Telephone: +91 9990060123

Email: cs@vvipinfra.com Website: www.vvipinfra.com

Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

PRICE INFROMATION AND THE TRACK RECORD OF THE PAST ISSUES HANDELED BY THE BRUM o Sr. Issue name Issue size Listing date Issue Price (*) Opening Price on +/-% change inclosing price +/-% change inclosing price +/-% change inclosing price

No		(₹ in Cr.)	Listing date	Issue Price (₹)	Opening Price on listing date	+/-%change inclosing price, [+/- % changein closing benchmark]- 30° calendar days from listing	+/- % change inclosing price, [+/- % changein closing benchmark]- 90" calendar days from listing	[+/- % change in closing price [+/- % change in closing benchmark]-180" calendar days from listing	
1.	Anmol India Limited	10.23	February 12, 2019	33.00	33.60	-3.57%	10.71%	11.30%	
			A PRODUCTION OF THE PROPERTY O	70		6.31 %	8.94%	3.98 %	
2.	Humming Bird Limited	2.15	March 28, 2019	132.00	132.00	6.81%	2,71%	1.42%	
				01		1.35 %	2	2 0000-000	
3,	Maiden Forgings Limited	23.84	April 06, 2023	63.00	63.00	4.33%	30,43%	75.08%	
	TOTALOGUARDANIA PLONOTOR CO	No-park.	000000000000000000000000000000000000000	NIFE OF THE PARTY	500001	-0.17%	-0.72%	-0.45%	
4.	Exhicon Events Media Solutions Limited	21.12	April 17, 2023	64.00	64.00	129.92%	241.64%	317.86%	
			110000000000000000000000000000000000000	ACCOUNT.	1500.2	-0.60%	0.43%	10.64%	
5.	A G Universal Limited	8.72	April 24, 2023	60.00	60.00	-8.33%	-22.50%	7.75%	
			-0 00			-0.05%	-0.28%	10.14%	
6.	Quicktouch Technologies Limited	9.33	May 2, 2023	61.00	92.00	110.90%	129.67%	180.73%	
L	.88		6800			-0.49%	0.44%	4.96%	
7.	De Neers Tools Limited	22.99	May 11, 2023	101.00	190.00	74.50%	142.57%	29.20%	
			(565)			-0.49%	0.27%	6.06%	
8.	Krishca Strapping Solutions Limited	17.93	May 26, 2023	54.00	118.00	184.91%	439.72%	105.80%	
	X270267		85%			-0.40%	-0.75%	7.09%	
9.	New Swan Multitech Limited	33,11	January 18, 2024	66.00	125.40	-23.84%	-40.16%		
			.53			+2.14%	-2.03%	£2	
10	Wise Travel India Limited	94.68	February 19, 2024	147.00	204.75	190.7	31628.31		
			105			[29.72%]	[-1.14%]	98	
11	Pune e-Stock Broking Ltd	38.23	March 15, 2024	83.00	130.00	127.5	32267.99		
						[53.6%]	[2.90%]	- 88	
12	. AVP Infracon Limited	52.34	March 20, 2024	75.00	79.00	71.75	32088.33		
						[-4.33%]	[3.39%]	88	
100	5 E 2 C W C C C C C C C C C C C C C C C C C	100000	We our own the	0 1/2/22	P WINDS		F 03		

Financial Year	Total no. of IPOs	Total amount of funds raised (₹ Cr.)	No. of IPOs trading at discount- 30th calendar days from listing			No. of IPOs trading at Premium- 30th calendar days from listing			No. of IPOs trading at discount- 180th calendar days from listing			No. of IPOs trading at Premium- 180th calendar days from listing		
			Over 50 %	Between 25 - 50%	Less than 25%	Over 50 %	Between 25 - 50%	Less than 25%	Over 50 %	Between 25 - 50%	Less than 25%	Over 50 %	Between 25 - 50%	Less than 25%
2021-22	(e.s	163	* *	18	86	1 3# T	199	(14		18	8	16	107	88
2022-23	. **			15	83	25	58	- 27	-	85	25	85	33	27
2023-24	10	322.29	- 5	15		.5	2	3	-	12	- 33	6	5-	22
2024-25	1	44.92		13	- 83	(5.0	0.5	- 25	- 3	(5)	6 13	0 (5)	9.5	10 102

44.92 June 26, 2024 75.00 142.50

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Managers to the Issue at www.shareindia.com, website of company at www.vvipinfra.com and websites of stock exchange at

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company; VVIP Infratech Limited (Telephone: +91-9990060123) Book Running Lead Managers: Share India Capital Services Private Limited (Telephone: +91-120-4910000), Bid-cum-application Forms will also be available on the website of BSE (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the chapter titled "Issue Procedure" on page 330 of the Red Herring Prospectus.

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019. SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019. SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019. SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI dircular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Refail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other afternate channels available to them viz. Submission of application form with SCSBs/using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 330 of the Red Herring Prospectus.

ponsor Bank to the Issue: ICICI BANK LIMITED

lanker to the Issue, Escrow Collection Bank and Refund Banker; ICICI BANK LIMITED

westor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 29 of the Red Herring Prospectus before making any investment decision.

Il capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On Behalf of the Board of Directors Kanchan Aggarwal

For VVIP INFRATECH LIMITED

Company Secretary Cum Compliance Officer VVIP Infratech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its

of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Kanpur on July 15, 2024, BRLMs to the issue at www.shareindia.com, website of company at www.vvipinfra.com and websites of

BSE i.e. www.bseindia.com respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 29

Place: Ghaziabad

Date: July 15, 2024